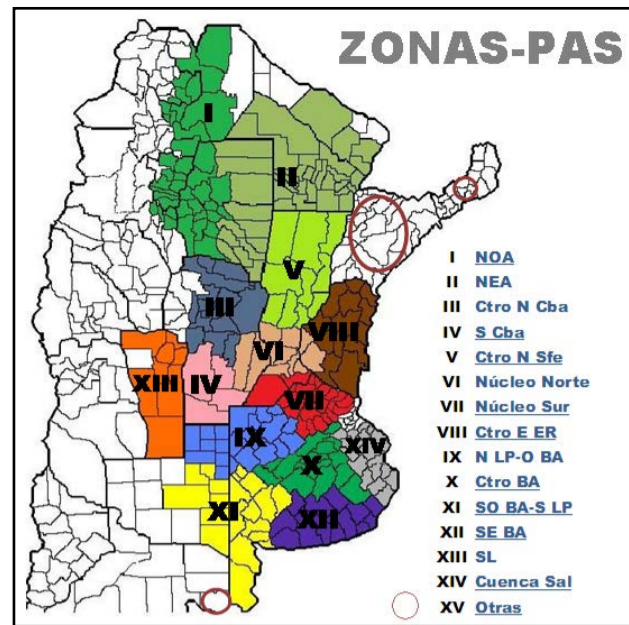




# Weekly Ag Report

BUENOS AIRES GRAIN EXCHANGE



**WEEK ENDED ON JUNE 17, 2010**

## CROP REPORT - HIGHLIGHTS

Estimations and Agricultural Projections Department  
Buenos Aires Grain Exchange

### COARSE GRAINS AND OILSEEDS – 2009/10

Referencias:  
NOA: Salta+Tucumán+Jujuy+Catamarca+Oeste Sgo del Estero.  
NEA: Chaco+Este Sgo del Estero+Formosa  
Ctro N Sfe: Centro-norte de Santa Fe. Ctro N Cba: Centro-norte de Córdoba  
Núcleo Norte: Este de Córdoba+Centro-sur de Santa Fe+Sudoeste de Entre Ríos.  
Núcleo Sur: Sur de Santa Fe+Norte de Buenos Aires  
S Cba. N LP-O BA: Norte de La Pampa+Oeste de Buenos Aires.  
Ctro E ER: Entre Ríos excluida Victoria y Diamante  
Ctro BA: Centro de Buenos Aires.  
SO BA-S LP: Sudoeste de Buenos Aires+Sur de La Pampa.  
SE BA: Sudeste de Buenos Aires  
Otras: San Luis+Depresión del Salado+Corrientes+Misiones

## WHEAT

- ✚ Planting progress reached 35.8% of the area that is still projected at 4.2 million hectares. To date, 1.5 million hectares have been sown, twice as many hectares as planted at a similar time last year.
- ✚ There is concern over the lack of moisture in the west and southwest of Buenos Aires, La Pampa and southern and south-west of Córdoba. At the end of the optimum time to plant, water stress hampers fieldwork. Dry weather is forecasted for the coming Winter and Spring. Thus, planting under current weather conditions may endanger future yields.
- ✚ However, an opposite scenario is found in Chaco, Santiago del Estero, Santa Fe and north-central Buenos Aires, where good soil moisture fosters planting activities.

## Wheat Planting

2010/11 SEASON

As Of: June 17, 2010

Zone		Hectareage (ha)		Percentage Planted(%)	Hectares Planted
		2009/10	2010/11		
I	NOA	270.000	330.000	100	330.000
II	NEA	10.000	190.000	64	121.600
III	Ctro N Cba	120.000	350.000	70	245.000
IV	S Cba	72.000	160.000	38	60.800
V	Ctro N SFe	86.000	130.000	40	52.000
VI	Núcleo Norte	175.000	370.000	60	222.000
VII	Núcleo Sur	210.000	240.000	22	52.800
VIII	Ctro E ER	250.000	230.000	15	34.500
IX	N LP-OBA	150.000	177.000	15	26.550
X	Ctro BA	140.000	134.000	14	18.760
XI	SO BA-S LP	690.000	750.000	28	210.000
XII	SE BA	1.090.000	1.070.000	12	128.400
XIII	SL	9.000	4.000	0	-
XIV	Cuenca Sal	50.000	55.000	0	-
XV	Otras	8.000	10.000	0	-
<b>TOTAL</b>		<b>3.330.000</b>	<b>4.200.000</b>	<b>35,8</b>	<b>1.502.410</b>

## SOYBEAN

- ✚ Harvest expanded into 99.7% of the area. To date, more than 18.58 million hectares have been threshed. The average yield stands at 2,95 tons / he. Partial production amounts to over 54.8 million tons.
- ✚ Weekly progress stands at 1,1% . There remains only 65,000 hectares to be harvested. Once collected, these final crops will not cause significant variations in the final historical record of 55 million tons estimated for the present season.

# SOYBEAN HARVEST

2009/10 SEASON

As of: June 17, 2010

Zone		Hectareage (ha)			Percentage harvested	Hectares harvested	Yeld (1) (qq/ha)	Production (Tm)
		Sown	Lost	Harvestable				
I	NOA	1.244.000	65.000	1.179.000	99	1.167.210	27,5	3.209.828
II	NEA	1.820.000	52.000	1.768.000	98	1.732.640	27,5	4.764.760
III	Ctro N Cba	2.530.000	27.000	2.503.000	100	2.503.000	26,0	6.507.800
IV	S Cba	1.430.000	30.000	1.400.000	100	1.400.000	24,5	3.430.000
V	Ctro N SFe	1.120.000	20.000	1.100.000	99	1.089.000	29,0	3.158.100
VI	Núcleo Norte	3.432.000	24.000	3.408.000	100	3.408.000	36,0	12.268.800
VII	Núcleo Sur	2.683.250	28.000	2.655.250	100	2.655.250	36,5	9.691.663
VIII	Ctro E ER	1.209.000	18.000	1.191.000	100	1.191.000	26,0	3.096.600
IX	N LP-OBA	1.500.000	30.000	1.470.000	100	1.470.000	28,5	4.189.500
X	Ctro BA	563.500	10.000	553.500	100	553.500	26,5	1.466.775
XI	SO BA-S LP	357.000	15.000	342.000	100	342.000	14,5	495.900
XII	SE BA	715.750	18.000	697.750	99	690.773	23,5	1.623.315
XIII	SL	150.500	6.000	144.500	100	144.500	18,0	260.100
XIV	Cuenca Sal	203.000	6.000	197.000	100	197.000	31,0	610.700
XV	Others	42.000	1.000	41.000	100	41.000	20,0	82.000
<b>TOTAL</b>		<b>19.000.000</b>	<b>350.000</b>	<b>18.650.000</b>	<b>99,7</b>	<b>18.584.873</b>	<b>29,5</b>	<b>54.855.840</b>

## CORN

- ✚ Harvest is progressing slowly due to the slow drying of wet crops and the delayed maturity of late crops.
- ✚ Weekly progress was only 3 %. Harvest expanded into 89% of the area. To date, production reaches 20.3 million tons. Final production is estimated at 22.5 million tons.
- ✚ There remains 290 hectares to be collected, mostly located in the Northwest and Northeast of the country.

# CORN HARVEST

2009/10 SEASON

As of: June 17, 2010

Zone		Hectareage (ha)			Percentage harvested	Hectares harvested	Yeld (1) (qq/ha)	Production (Tm)
		Sown	Lost	Harvestable				
I	NOA	100.000	1.000	99.000	28	27.720	65,0	180.180
II	NEA	130.000	5.000	125.000	37	46.250	45,0	208.125
III	Ctro N Cba	400.000	2.000	398.000	85	338.300	76,0	2.571.080
IV	S Cba	390.000	3.500	386.500	100	386.500	73,0	2.821.450
V	Ctro N SFe	100.000	1.500	98.500	88	86.680	82,0	710.776
VI	Núcleo Norte	355.000	700	354.300	100	354.300	114,0	4.039.020
VII	Núcleo Sur	310.000	500	309.500	99,7	308.572	106,0	3.270.858
VIII	Ctro E ER	100.000	5.000	95.000	99	94.050	85,0	799.425
IX	N LP-OBA	410.000	1.200	408.800	99,5	406.756	96,0	3.904.858
X	Ctro BA	70.000	0	70.000	93	65.100	88,0	572.880
XI	SO BA-S LP	70.000	2.600	67.400	88	59.312	48,0	284.698
XII	SE BA	50.000	0	50.000	55	27.500	71,0	195.250
XIII	SL	80.000	2.000	78.000	70	54.600	53,0	289.380
XIV	Cuenca Sal	40.000	0	40.000	97	38.800	90,0	349.200
XV	Others	20.000	0	20.000	100	20.000	48,0	96.000
<b>TOTAL</b>		<b>2.625.000</b>	<b>25.000</b>	<b>2.600.000</b>	<b>89,0</b>	<b>2.314.440</b>	<b>86,9</b>	<b>20.112.999</b>

## MALTING BARLEY

- ✚ Persistent rains over the east of the agricultural area have produced delays in the planting of the cereal. However, fieldwork has expanded into 7.1% of the intended area, which represents about 45,000 hectares already planted.
- ✚ Lack of rainfall on the Southwest hampers fieldwork during the best time to plant. However, the area projected for the current season remains at 635 000 hectares, 13% higher than the previous season.